

**ASSISTANCE TO THIRD SECTOR ORGANISATIONS****Assessment form Third Sector Grants including Events and Festivals**

**Please note all grants must be registered with Community Services, Kilmory**

1 **Details**

<b>Name of Assessing Officer</b>		Liz Marion	
<b>Have you contacted/visited the organisation to assess this application?</b>			<b>Contacted</b>
<b>Name and Designation of Council Officer you have contacted to discuss the application eg Arts &amp; Culture, Social Work, Sports etc.</b>			
<b>Name:</b>		<b>Designation:</b>	
<b>Name of Organisation</b>	Cowal Fiddle Workshop	<b>Third Sector</b>	<input checked="" type="checkbox"/>
		<b>Events and Festivals</b>	<input type="checkbox"/>
<b>Key Contact Person:</b>	Bill Carlow	a) Grant requested from A & B Council?	£ 3,000
		b) Grant awarded last year?	£360
		c) Total Project cost?	£5,280
		d) How much coming from own resources?	£2,280
		e) How much coming from other agencies?	£0
		f) Grant Recommended:	£360
<b>Reason for grant:</b>	To provide tuition for young people who cannot afford usual fees.		
<b>Do you concur with the organisation in their assessment of need? Please supply a very brief summary</b>			
The music is part of the cultural heritage of the area and fits well with promoting cultural heritage. In addition by subsidising costs to people who could not afford it the group addresses some of the barriers to inclusion.			
<b>If the organisation has received funding over the previous 2 years please justify reason for re-awarding a grant?</b>			
The group has received grants for several years and this is reflected in the reduction of funding. They tried last year to function without a professional tutor and found the results were disappointing.			

## 2 Financial Check – Have you checked the Organisation is:

a)	Has passed financial check	N/A
b)	Fully constituted	Yes
c)	Has submitted a bank statement for all bank/savings accounts	Yes
d)	Has submitted audited/signed accounts (or financial projections if a new group).	Yes
e)	Within 50% of the costs for the project/activity	Yes
<b>Additionally, for Events and Festivals, have you checked the Organisation has:</b>		
f)	A viable business plan	N/A
g)	A marketing plan for the activity	N/A
h)	A previous event budget	N/A
i)	A planning framework with clear ownership, responsibility and liability for the event	N/A
j)	Evidence of appropriate insurance coverage and a guarantee bond for the event	N/A
k)	Compliance with all relevant legal and licensing requirements	N/A
l)	Letters of support from other funders or local organisations	N/A

## 3 General Criteria

a)	Is the activity non-political?	Yes
b)	Is the project consistent with Council priorities?	Yes
c)	Does the project have open membership?	Yes
d)	Have sponsorship agreements been checked?	N/A
e)	How many people overall will benefit from this grant?	50+
f)	Is the organisation well established?	Yes
g)	Have you identified any training needs for the organisations committee or volunteers?	No
h)	Does the organisation have volunteer training in place?	Yes
i)	Have you confidence in their ability to deliver a service?	Yes

## 4 Policy and Procedures

a)	Have you checked that the organisation, particularly if they work with children under 18 or vulnerable adults have a Child Protection Policy or a Vulnerable Adults Policy? If No, can you please refer to Children and Families Section, Social Work?	Yes
b)	Clear recruitment policies	No
c)	Ongoing training and support for volunteers	No
d)	A code of conduct for staff and volunteers	Yes
e)	A Code of Good Practice	No
f)	An Equal Opportunities Policy	Yes
g)	A Policy for Managing Confidential Information	Yes
h)	Grievance Procedure for staff and volunteers	Yes
i)	A Disciplinary Procedure for staff and volunteers	Yes

**5 Equal Opportunities**

What are the clients ethnic group(s)?

**A White**  
  Scottish   Other British   Irish  
 Any other White background please specify

**B Mixed**  
  Any Mixed background please specify

**C**  Eastern European

**D Asian, Asian Scottish or Asian British**  
  Indian   Pakistani  
  Bangladeshi   Chinese  
 Any other Asian background please write in

**E Black, Black Scottish or Black British**  
  Caribbean   African  
 Any other Black background please write in

**F Other Ethnic background**  
 Any other background please write in

**Signed: E A Marion**

**Designation: Community Development Officer**

**Date: 8 March 2012**